

Page 1 of 19
 INDIVIDUAL ESTATE PETITION OF THE DEBTOR AND REPORT
 ASSET CASES

Page No: 1

Case No.: 16-50183
 Case Name: HEALTHSPOT INC.
 For the Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
 Date Filed (f) or Converted (c): 01/13/2016 (f)
 §341(a) Meeting Date: 02/18/2016
 Claims Bar Date: 05/19/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	Key Bank Checking 8226	\$85,165.19	\$85,165.19	\$85,147.42	FA
2	Key Bank Checking 0305	\$4,430.71	\$4,430.71	\$4,427.71	FA
3	Key Bank Checking 1170	\$228.80	\$228.80	\$225.80	FA
4	Retainer for legal services with Dickinson Wright PLLC - may be subject to setoff	\$11,534.90	\$11,534.90	\$11,534.90	FA
5	Security deposit of \$15,845.60 with Right Way Supply Chain Solutions LLC reagrding lease of warehouse space at 776 Morrison Rd. Gahanna OH - may be subject to setoff	\$15,845.60	\$15,845.60	\$0.00	FA
6	Retainer for legal services with Bennett Jones - may be subject to setoff	\$5,000.00	\$5,000.00	\$0.00	FA
Asset Notes: Bennett Jones filed a claim for \$61,707.81 (POC 9-1), resulting in this asset as having no value..					
7	Cash advance to Steve Cashmen - may be subject to setoff	\$3,229.73	\$3,229.73	\$0.00	FA
Asset Notes: Debt discharged. See Case 17-57428.					
8	Cash advance to Ryan Rimmel - may be subject to setoff	\$2,000.00	\$2,000.00	\$0.00	FA
9	Prepayment to BMC - may be subject to seroff	\$10,332.91	\$10,332.91	\$0.00	FA
10	Prepayment to Vidyo Inc. - may be subject to setoff	\$2,351.59	\$2,351.59	\$0.00	FA
11	Prepayment to Paessler - may be subject to setoff	\$900.00	\$900.00	\$0.00	FA
12	Prepayment to CDW - may be subject to setoff	\$1,261.32	\$1,261.32	\$0.00	FA
13	Prepayment to Oracle Inc. - may be subject to setoff	\$2,951.32	\$2,951.32	\$0.00	FA
14	Telemedicine Kiosks - approximately 137 in the possession of the Debtor late 2015 Recent Cost	\$1,824,731.34	\$0.00	\$195,166.22	FA
Asset Notes: The Schedules state that the Ohio Development Services Agency has a blanket lien on all non-titled assets. Dell Financial Services claims a security interest in the kiosks and along with NFS Leasing, claims an interest in certain computer hardware. The claim of Dell is \$608,000 and the claim of NFS is \$300,000. The Trustee has not determined the extent of any secured claim. The listed Secured claim is for all claimed security interests. See Doc. 219. Dell's secured claim is 131,599.55, and is randomly being attributed to this asset as the Debtor has no records that would have permitted an identification if which kiosks the respective security interests attached. The assets in which NFS Leasing claims a security interest have been abandoned and are listed in Asset 15 although the secured status of NS Leasing was disputed. The Trustee also received a carve out of \$190,700 and is apportioned among assets 14, 15 and 23 in equal amounts of \$63,566.67 (one amount will be \$63,566.66 and was					

Case No.: 16-50183
Case Name: HEALTHSPOT INC.
For the Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Date Filed (f) or Converted (c): 01/13/2016 (f)
§341(a) Meeting Date: 02/18/2016
Claims Bar Date: 05/19/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
apportioned to asset 15).					
15 Telemedicine Kiosks - approximatley 54 in the possession of customers pursuant to agreements late 2015 Recent Cost	\$1,264,841.28	\$1,264,841.28		\$357,967.11	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
16 Demonstration kiosks Replacement Cost	\$81,265.00	\$81,265.00		\$0.00	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
17 Other inventory and parts late 2015 Recent cost	\$412,464.98	\$412,464.98		\$0.00	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
18 Office Furniture, Non-Leased Computers & Laptops Recent cost	\$336,123.37	\$336,123.37		\$92,808.55	FA
Asset Notes: See Notes with Asset 14 as to alleged secured claims.					
19 2000 Lexus RX300 \$2,300.00 NADA	\$2,300.00	\$2,300.00		\$4,400.00	FA
20 Tooling Replacement	\$645,940.24	\$22,300.00		\$22,300.00	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
21 Registered trade name "HealthSpot"	Unknown	\$1.00		\$0.00	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
22 VOID	\$0.00	\$0.00		\$0.00	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
23 Intellectual property rights and patents associated with the telemedicine business of the Debtor	Unknown	\$489,566.67		\$524,566.67	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
24 Promissory Note owed by Steve Cashman for the purchase of stock of the Debtor and secured by the stock	\$0.00	\$375,000.00		\$0.00	FA
Asset Notes: The amount listed is the principal amount of the note. Debt discharged. See Case 17-57428.					
25 Promissory Note owed by Steve Cashman to the Debtor for the purchase of stock and secured by the stock	\$0.00	\$200,000.00		\$0.00	FA
Asset Notes: The amount listed is the principal amount of the note. Debt discharged. See Case 17-57428.					
26 Philadelphia Insurance Companies Liability Policy - with bankruptcy exclusions, may not provide coverage and may not be property of the bankruptcy estate	Unknown	\$1.00	OA	\$0.00	FA

Case No.: 16-50183
Case Name: HEALTHSPOT INC.
For the Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Date Filed (f) or Converted (c): 01/13/2016 (f)
§341(a) Meeting Date: 02/18/2016
Claims Bar Date: 05/19/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Asset Notes: The value of this asset is listed as \$1.00 as a litigation strategy and is not reflective of what may be the actual value.					
This Asset is related to the claims against the Officers and Directors that was abandoned on November 11, 2019. See Doc. 327.					
27 The Debtor has filed a lawsuit against Computerized Screening Inc. to enforce intellectual property rights of record as Case No. 14 cv 00804 US District Court for the Northern District of Ohio Eastern Division. The Debtor was successful in the District Ct. in obtaining an order that Computerized Screening Inc. did not have rights in the Debtor's intellectual property and Computerized Screenign Inc. has appealed that decision to the Court of Appeals. Unknown Nature of claim Enforcement of intellectual property rights Amount requested \$0.00	Unknown	\$1.00		\$0.00	FA
Asset Notes: Asset Sold. See Doc. 219 and notes to Asset 14.					
28 Petty Cash (u)	\$137.08	\$137.08		\$137.08	FA
29 Verizon Overpayments (u)	\$0.00	\$216.27		\$414.04	FA
30 Huntington Bank ACH Refund (u)	\$0.00	\$66.85		\$66.85	FA
31 American Electric--Appliance Recycling Rebate (u)	\$0.00	\$261.48		\$65.00	FA
32 Accounts Receivable	\$456,462.22	\$506,462.22		\$0.00	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
33 Avoidance Claims (u)	\$0.00	\$3,406,800.00		\$794,300.00	FA
34 Other Inventory or supplies	\$412,464.98	\$412,464.98		\$0.00	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
35 Licenses, franchises, and royalties	Unknown	\$4,160,522.71		\$0.00	FA
Asset Notes: See Notes with Asset 14. Asset Sold (Doc. 219)					
36 Fork Lift (u)	\$0.00	\$0.00		\$0.00	FA
Asset Notes: This asset is separately listed as Wells Fargo claims a security interest in this asset. See Check 3025, Dated 8/1/2016.					
37 Insurance Refund from Arthur Krenzlet Lett Insurance Group (u)	\$0.00	\$526.32		\$526.32	FA

TOTALS (Excluding unknown value)

\$5,581,962.56

\$11,816,554.28

\$2,094,053.67

Gross Value of Remaining Asset\$0.00

Case No.: 16-50183
Case Name: HEALTHSPOT INC.
For the Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Date Filed (f) or Converted (c): 01/13/2016 (f)
§341(a) Meeting Date: 02/18/2016
Claims Bar Date: 05/19/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

Major Activities affecting case closing:

06/30/2020 On October 7, 2019, an Order was entered approving a compromise that resulted in the settlement of the remaining pending adversary proceeding (Doc. 318). The settlement payment that was the subject of the referenced compromise were received on October 23, 2019.

On October 24, 2019, Orders were entered sustaining objections to Claims 32, 43, 46 and 48 (See, Doc. 320, 321). On October 30, 2019, a Stipulation was filed as to the treatment of Claim 37 (See, Doc. 324). On December 4, 2019, an Order was entered authorizing a distribution to a Priority Wage Claimant (See, Doc. 329). A distribution was made to the Priority Wage Claimant by check issued on December 31, 2019.

On December 11, 2019, an Order was entered approving Special Counsel's Final Fee Application (See, Doc. 331). On December 31, 2019, an Order was entered approving the Final Fee Application for the Expert Witness employed in this case (See, Doc. 333). Checks were issued to Special Counsel by the end of the year and a check was issued to the Expert Witness on January 2, 2020.

An Order was entered on March 20, 2020, authorizing the Trustee to shred certain business records used by special counsel in the litigation referenced above (See. Doc 318). Because of the stay at home order from the governor in response to the COVID-19 pandemic, the offices of special counsel have been closed as all attorneys and staff are working remotely. The offices were reopened at the beginning of June, 2020, and the shredding occurred.

The final tax returns were completed by the accountant and sent to the taxing authorities on March 6, 2020. The Final Fee Application was filed on May 27, 2020 (Doc. 342). Once the Order approving the Fee Application is entered, the closing process will begin.

06/30/2020 The shredding occurred on June 1, 2020. The final fee application for the accountant was filed on May 27, 2020. Upon entry of the Order, the payment to the accountant and the check being cashed, the Final Report will be filed.

06/30/2019 The pending adversary (See, Adv Pro 18-2006) was scheduled for trial on July 17, 2019. A motion for withdrawal of reference was filed seeking to remove that matter to the U.S. District Court. No further action has been taken by the District Court.

The closing date will depend on the resolution of this adversary proceeding and the filing of final tax returns.

06/30/2018 There is one remaining avoidance action being prosecuted (See, 18-2006), with a trial scheduled in late 2019. Remaining claims are being considered.

06/30/2017 The Trustee has begun prosecuting avoidance claims and continues to investigate other claims that remain property of the bankruptcy estate.

06/30/2016 All personal property and certain related assets have been sold (See, Doc. 178 and 219). The Trustee is investigating any avoidance claims and other claims that remain property of the bankruptcy estate.

Authority to terminate the retirement plan was obtained (See, Doc. 191).

04/14/2016 A Data Room was established to assist in the sale of assets (Doc 76).

An accountant was employed to prepare the appropriate tax returns (Doc. 86).

Special counsel was employed to represent the bankruptcy estate in intellectual property litigation (Doc. 69).

An Auctioneer was employed to conduct an inventory of the Debtor's assets and to be available to sell any of the Debtor's assets in the event the Trustee is unable to do so (Doc. 104).

The Trustee is negotiating with parties to sell a majority of the Debtor's assets and hopes to file a motion shortly in that regard.

The Trustee is reviewing all documentation to determine the extent of all claimed security interests.

INDIVIDUAL ESTATE PETITION FOR RECD AND REPORT
 Page 5 of 19
 ASSET CASES

Case No.: 16-50183
 Case Name: HEALTHSPOT INC.
 For the Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
 Date Filed (f) or Converted (c): 01/13/2016 (f)
 §341(a) Meeting Date: 02/18/2016
 Claims Bar Date: 05/19/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

Initial Projected Date Of Final Report (TFR): 12/29/2017

Current Projected Date Of Final Report (TFR): 09/30/2020

/s/ MYRON N. TERLECKY
 MYRON N. TERLECKY

CASH RECEIPTS AND DISBURSEMENTS RECORD

Page No: 1

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **..***7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0125
Account Title:
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
02/02/2016		Keybank	Closed Debtor's Bank Account	*	\$89,800.93		\$89,800.93
	{1}		\$85,147.42	1129-000			\$89,800.93
	{2}		\$4,427.71	1129-000			\$89,800.93
	{3}		\$225.80	1129-000			\$89,800.93
02/02/2016	(28)	HealthSpot Inc.	Petty Cash	1229-000	\$137.08		\$89,938.01
02/16/2016	3001	Mitchell Insurance Agency, Inc.	Insurance Premium	2420-750		\$10,015.00	\$79,923.01
02/16/2016	3002	JNH Logistics	Warehouse Rent--February	2410-000		\$10,500.00	\$69,423.01
02/17/2016	3003	545 Metro Place, LLC	Payment of Rent	2410-000		\$26,229.51	\$43,193.50
02/26/2016	(29)	Verizon Wireless	Return of Overpayment	1290-000	\$216.27		\$43,409.77
02/26/2016	(29)	Verizon Wireless	Return of Overpayment	1290-000	\$196.48		\$43,606.25
02/26/2016	(30)	Huntington National Bank	ACH Return	1290-000	\$41.05		\$43,647.30
02/26/2016	(31)	American Electric Power	Payment from Recycling Program	1290-000	\$65.00		\$43,712.30
03/01/2016	(4)	Dickinson Wright PLLC	Return of Retainer	1141-000	\$11,534.90		\$55,247.20
03/01/2016	3004	JNH Logistics	Payment of Warehouse Rent--March	2410-000		\$10,500.00	\$44,747.20
03/01/2016	3005	American Electric Power	Payment of Electric Bill #108-317-741-3-7	2420-000		\$729.15	\$44,018.05
03/01/2016	3006	545 Metro Place, LLC	Payment of Rent--March	2410-000		\$26,229.51	\$17,788.54
03/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$118.29	\$17,670.25
03/04/2016	3003	STOP PAYMENT: 545 Metro Place, LLC	Payment of Rent	2410-004		(\$26,229.51)	\$43,899.76
03/04/2016	3007	545 Metro Place, LLC	Payment of Rent	2410-000		\$26,229.51	\$17,670.25
03/16/2016	3008	American Electric Power	Payment of Electric Bill Re: Gahanna #108-317-741-3-7	2420-000		\$160.85	\$17,509.40
04/04/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$76.27	\$17,433.13
04/05/2016	3009	JNH Logistics	Payment of Gas Charges for Leased Property	2420-000		\$3,443.91	\$13,989.22
05/03/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$24.01	\$13,965.21
05/18/2016	(29)	Verizon Wireless	Payment from Verizon	1290-000	\$1.29		\$13,966.50

SUBTOTALS

\$101,993.00

\$88,026.50

CASH RECEIPTS AND DISBURSEMENTS RECORD

Page No: 2

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **.*7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0125
Account Title:
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/18/2016	3010	Dan Schrader	Payment for Disassembly, Packing & Moving of Kiosks	2420-000		\$1,000.00	\$12,966.50
05/26/2016	3011	Dan Schrader	Payment of Remaining Amount Due for Disassembly, Packing & Moving Kiosks	2420-000		\$1,870.00	\$11,096.50
05/27/2016		American Electric Power	Refund of Overpayment on Electric Bill	2420-000		(\$328.59)	\$11,425.09
06/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$21.84	\$11,403.25
06/02/2016	3012	Franklin Computer Services Group	Disconnect & Ship Equipment to Storage \$3,700.00 Equipment Storage Through 7-31-16 \$520.00 Taxes \$316.50	2420-000		\$4,536.50	\$6,866.75
06/07/2016		Chris Davis - Auction Ohio	Payment on Auctioned Property	*	\$97,208.55		\$104,075.30
	{18}		\$92,808.55	1129-000			\$104,075.30
	{19}		\$4,400.00	1129-000			\$104,075.30
06/15/2016	3013	545 Metro Place, LLC	Payment of Rent for April and May, 2016	2410-000		\$52,459.02	\$51,616.28
06/27/2016		Rite Aid Corporation	Payment on Sale of IP	*	\$1,000,000.00		\$1,051,616.28
	{23}		\$489,566.67	1129-000			\$1,051,616.28
	{20}		\$22,300.00	1129-000			\$1,051,616.28
	{15}		\$357,967.11	1129-000			\$1,051,616.28
	{14}		\$130,166.22	1129-000			\$1,051,616.28
06/27/2016		Transfer From: #*****0142	Transferring Funds from Escrow to Return Deposit and Sale Closed	9999-000	\$200,000.00		\$1,251,616.28
06/28/2016	3014	PJGIP, LLC	Return of Deposit. See Order Doc. 193. Not Estate Funds.	1129-002	(\$100,000.00)		\$1,151,616.28
06/28/2016	3015	PJGIP, LLC	Break-Up Fee. See Order Doc. 219	2990-000		\$35,000.00	\$1,116,616.28
06/28/2016	3016	Treasurer, State of Ohio	Re: Ohio Development Services Agency See Order, Doc. 219. Reimbursement of Administrative Rent Paid by the State of Ohio.	2410-000		\$37,596.77	\$1,079,019.51
06/28/2016	3017	Treasurer, State of Ohio	Re: Ohio Development Services Agency See Order, Doc. 219. Payment of Personal Property Lien	4210-000		\$426,000.00	\$653,019.51
SUBTOTALS					\$1,197,208.55	\$558,155.54	

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **.*7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0125
Account Title:
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/28/2016	3018	Commerical Vehicle Group, Inc.	See Order, Doc. 219. Payment of Personal Property Lien	4210-000		\$22,300.00	\$630,719.51
06/28/2016	3019	Treasurer, State of Ohio	Re: Ohio Development Services Agency See Order, Doc. 219. Payment of Personal Property Lien	4210-000		\$294,400.45	\$336,319.06
06/28/2016	3020	Dell Financial Services	See Order, Doc. 219. Payment of Personal Property Lien	4210-000		\$131,599.55	\$204,719.51
07/05/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$334.02	\$204,385.49
07/07/2016		Berkshire Hathaway Homestate Insurance Co.	Refund on Insurance Premium	2420-752		(\$2,779.00)	\$207,164.49
07/08/2016	3021	JNH Logistics, LLC	Payment for Admin. and Warehouse Labor and Repair	2420-000		\$5,924.57	\$201,239.92
07/13/2016	3022	Auction Ohio	Payment of Compensation to Auctioneer Order Entered 7-12-16	3610-000		\$9,720.85	\$191,519.07
07/13/2016	3023	Auction Ohio	Payment of Auctioneer Expenses Order Entered 7-12-16	3620-000		\$4,074.32	\$187,444.75
07/25/2016	3024	Ohio Mobile Shredding	Payment for Shredding Services at Warehouse Order Docket #219	2420-000		\$309.85	\$187,134.90
07/26/2016		Berkshire Hathaway Homestate Insurance Company	Refund on Insurance Premium	2420-752		(\$3,879.00)	\$191,013.90
08/01/2016	3025	Wells Fargo Equipment Finance	Payment Re: Sale of Forklift	4210-000		\$5,872.83	\$185,141.07
08/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$535.37	\$184,605.70
08/15/2016	3026	MYRON N TERLECKY, ESQ.	Payment of Attorney Fees Order Entered 8-10-16	3110-000		\$128,101.25	\$56,504.45
08/15/2016	3027	MYRON N TERLECKY, ESQ.	Payment of Attorney Expenses Order Entered 8-10-16	3120-000		\$12,087.71	\$44,416.74
08/24/2016	(37)	Arthur Krenzel Lett Insurance Group	Refund of Insurance Monies Previously Paid by Debtor	1221-000	\$526.32		\$44,943.06
09/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$198.13	\$44,744.93
09/16/2016	3028	JNH Logistics	Labor for May Inv. No. 16065	2420-000		\$3,200.00	\$41,544.93

SUBTOTALS

\$526.32

\$612,000.90

CASH RECEIPTS AND DISBURSEMENTS RECORD

Page No: 4

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **.*7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0125
Account Title:
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/16/2016	3029	JNH Logistics	Payment for Trash Pick-Up & Labor Inv. No. 16068	2420-000		\$2,400.00	\$39,144.93
10/04/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$68.44	\$39,076.49
10/13/2016	3030	FAY SHARPE LLP	Payment of Special Counsel Fees Order Entered 9/27/2016	3210-600		\$18,254.00	\$20,822.49
10/13/2016	3031	FAY SHARPE LLP	Payment of Special Counsel Expenses Order Entered 9/27/2016	3220-610		\$11,115.76	\$9,706.73
11/02/2016	(33)	Information Control Company LLC	Payment on Avoidance Claim	1241-000	\$3,000.00		\$12,706.73
11/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$43.20	\$12,663.53
11/08/2016	(33)	United Healthcare Services Inc.	Payment of Avoidance Claim	1241-000	\$115,000.00		\$127,663.53
11/17/2016	(33)	Vidyo, Inc.	Payment on Avoidance Claim	1241-000	\$18,900.00		\$146,563.53
11/28/2016	3032	INSURANCE PARTNERS AGENCY, INC.	Bond Payment	2300-000		\$57.31	\$146,506.22
12/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$163.99	\$146,342.23
01/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$236.20	\$146,106.03
01/05/2017	3033	Clarus Partners, LLC	Payment of Accountant Fees--Order Entered 1/3/2017	3410-000		\$6,500.00	\$139,606.03
02/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$228.74	\$139,377.29
03/03/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$203.22	\$139,174.07
03/31/2017	3034	Franklin Computer Services Group	Payment of Invoice Re Download of Data Order Entered 3-29-2017	2420-000		\$1,035.00	\$138,139.07
04/03/2017	(30)	Huntington National Bank	ACH Return	1290-000	\$25.80		\$138,164.87
04/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$224.65	\$137,940.22
05/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$216.73	\$137,723.49
05/17/2017	(33)	Robert Half International Inc	Payment on Avoidance Claim	1241-000	\$17,000.00		\$154,723.49
05/18/2017	(33)	EXECUTIVE TRAVEL PLANNERS, INC.	Payment on Avoidance Claim	1241-000	\$5,000.00		\$159,723.49
05/19/2017	(33)	Smith Drug Company	Payment on Preference Claim--J M Smith Corp.	1241-000	\$80,000.00		\$239,723.49
05/23/2017	(33)	NFS Leasing, Inc.	Payment on Settlement	1241-000	\$11,000.00		\$250,723.49
06/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$284.30	\$250,439.19

SUBTOTALS

\$249,925.80

\$41,031.54

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **.*7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0125
Account Title:
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/08/2017	3035	MYRON N TERLECKY, ESQ.	Payment of Attorney Fees Order Entered 6-1-2017	3110-000		\$55,770.00	\$194,669.19
06/08/2017	3036	MYRON N TERLECKY, ESQ.	Payment of Expenses Order Entered 6-1-2017	3120-000		\$2,175.97	\$192,493.22
07/05/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$333.88	\$192,159.34
07/17/2017	(33)	Yamamoto	Payment on Claim	1241-000	\$15,000.00		\$207,159.34
07/17/2017	(33)	Early Security Services	Payment on Claim	1241-000	\$500.00		\$207,659.34
07/19/2017	(33)	Early Security Services	Payment on Avoidance Claim	1241-000	\$500.00		\$208,159.34
07/25/2017	(33)	HTV Industries	Payment on Claim (TVII Corp.)	1241-000	\$69,000.00		\$277,159.34
07/28/2017	(33)	ARROW ELECTRONICS, INC.	Payment on Claim	1241-000	\$3,400.00		\$280,559.34
08/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$343.56	\$280,215.78
09/05/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$904.57	\$279,311.21
09/13/2017	(33)	NOTTINGHAM-SPIRK DESIGN ASSOCIATES	Payment of Settlement	1241-000	\$5,000.00		\$284,311.21
09/18/2017	(33)	EARLY SECURITY SERVICES	Final Two Payments on Settlement	1241-000	\$1,000.00		\$285,311.21
10/03/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$441.52	\$284,869.69
10/04/2017		Pinnacle Bank	Refund on August bank fee posted 9/5/2017 - the fees were posted for the incorrect amount	2600-000		(\$452.29)	\$285,321.98
11/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$460.48	\$284,861.50
12/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$444.98	\$284,416.52
12/11/2017	3037	INSURANCE PARTNERS AGENCY, INC.	Bond Payment--Invoice No. 492587 Acct. No. 3192	2300-000		\$25.24	\$284,391.28
01/08/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$459.09	\$283,932.19
02/06/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$458.43	\$283,473.76
03/05/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$413.42	\$283,060.34
03/30/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$456.87	\$282,603.47
04/30/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$441.33	\$282,162.14

SUBTOTALS

\$94,400.00

\$62,677.05

CASH RECEIPTS AND DISBURSEMENTS RECORD

Page No: 6

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **.*7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0125
Account Title:
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/31/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$455.32	\$281,706.82
06/29/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$439.93	\$281,266.89
07/31/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$453.88	\$280,813.01
08/31/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$453.15	\$280,359.86
10/24/2018	3038	Clarus Partners, LLC	Payment of Accountant Fees Order Entered 10-23-18	3410-000		\$5,150.00	\$275,209.86
12/12/2018	3039	INSURANCE PARTNERS AGENCY, INC.	Bond Payment	2300-000		\$90.10	\$275,119.76
01/10/2019	3040	MYRON N TERLECKY, ESQ.	Payment of Attorney Fees 4-3-17 to 10-31-18 Order Entered 1-9-19	3110-000		\$30,985.00	\$244,134.76
01/10/2019	3041	MYRON N TERLECKY, ESQ.	Payment of Attorney Expenses 4-3-17 to 10-31-18 Order Entered 1-9-19	3120-000		\$2,406.90	\$241,727.86
01/14/2019	3042	James E. Arnold	Payment of Special Counsel Fees Order Entered 1-11-2019	3210-600		\$38,735.24	\$202,992.62
01/14/2019	3043	James E. Arnold	Payment of Special Counsel Expenses Order Entered 1-11-2019	3220-610		\$746.16	\$202,246.46
01/17/2019	3044	Edward T. Gavin, CTP	Retainer for Expert Witness Employment Order Entered 1-16-19 Doc. 303	3991-000		\$25,000.00	\$177,246.46
06/20/2019	3045	James E. Arnold	Payment of Special Counsel Fees--Second Fee App.--Order Entered 6-19-19	3210-600		\$55,873.47	\$121,372.99
06/20/2019	3046	James E. Arnold	Payment of Special Counsel Expenses--Second Fee App.--Order Entered 6-19-19	3220-610		\$5,348.64	\$116,024.35
10/23/2019	(33)	CARDINAL HEALTH	Payment on Compromise of Claim	1241-000	\$450,000.00		\$566,024.35
10/30/2019	3047	Cardinal Health, Inc.	Return of Funds Due to Overpayment of Compromise. See Doc. 318	8500-002		\$10,000.00	\$556,024.35
11/19/2019	3048	INSURANCE PARTNERS	Bond Payments	2300-000		\$58.01	\$555,966.34
12/18/2019	3049	James E. Arnold	Payment of Special Counsel Fees--Third and Final Order Entered 12-18-19	3210-600		\$36,421.54	\$519,544.80
12/18/2019	3050	James E. Arnold	Payment of Special Counsel Expenses-- Third and Final--Order Entered 12-18-19	3220-610		\$6,500.89	\$513,043.91

SUBTOTALS \$450,000.00 \$219,118.23

CASH RECEIPTS AND DISBURSEMENTS RECORD

Page No: 7

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **..***7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0125
Account Title:
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/30/2019	3051	Mark DeCastro	Gross Pay: \$12,850.00 Employee Withholding: Soc. Security, Med. & FITWH: \$5,737.53; Ohio: \$642.50 Columbus: \$321.25; Order Entered 12-4-19	5300-000		\$6,148.72	\$506,895.19
01/02/2020	3052	Edward T. Gavin, CTP	Payment of Expert Witness Fees Order Entered 12-31-19	3731-000		\$71,835.00	\$435,060.19
01/02/2020	3053	Edward T. Gavin, CTP	Payment of Expert Witness Expenses Order Entered 12-31-19	3732-000		\$86.28	\$434,973.91
02/04/2020		Internal Revenue Service	Employer Federal Unemployment	5800-000		\$42.00	\$434,931.91
02/04/2020		City Treasurer	Employee Withholding	5300-000		\$321.25	\$434,610.66
02/04/2020		State of Ohio--Ohio Department of Taxation	Employer State Unemployment	5800-000		\$256.50	\$434,354.16
02/04/2020		Ohio Department of Taxation	Employee State Withholding	5300-000		\$642.50	\$433,711.66
02/04/2020		Internal Revenue Service	Employee Withholding & FICA Employer FICA & FUTA	*		\$6,720.56	\$426,991.10
			(\$4,754.50)	5300-000			\$426,991.10
			Employee FICA (\$983.03)	5300-000			\$426,991.10
			Employer FICA (\$983.03)	5800-000			\$426,991.10
06/09/2020	3054	Ohio Mobile Shredding	Payment for Shredding Order Entered 3-20-2020 Docket #339	2420-000		\$115.31	\$426,875.79

SUBTOTALS

\$0.00

\$86,168.12

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **..***7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0125
Account Title:
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$2,094,053.67	\$1,667,177.88	\$426,875.79
Less: Bank transfers/CDs	\$200,000.00	\$0.00	
Subtotal	\$1,894,053.67	\$1,667,177.88	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$1,894,053.67	\$1,667,177.88	

For the period of 07/01/2019 to 06/30/2020

Total Compensable Receipts:	\$450,000.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$450,000.00
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$129,148.56
Total Non-Compensable Disbursements:	\$10,000.00
Total Comp/Non Comp Disbursements:	\$139,148.56
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 01/28/2016 to 6/30/2020

Total Compensable Receipts:	\$1,994,053.67
Total Non-Compensable Receipts:	(\$100,000.00)
Total Comp/Non Comp Receipts:	\$1,894,053.67
Total Internal/Transfer Receipts:	\$200,000.00

Total Compensable Disbursements:	\$1,657,177.88
Total Non-Compensable Disbursements:	\$10,000.00
Total Comp/Non Comp Disbursements:	\$1,667,177.88
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **.*7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0142
Account Title: Escrow Acct
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/25/2016	(23)	PJGIP, LLC		1129-002	\$100,000.00		\$100,000.00
06/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$31.24	\$99,968.76
06/08/2016		Rite Aid Headquarters	Escrow Deposit for Auction Sale	*	\$100,000.00		\$199,968.76
	{14}		\$65,000.00	1129-000			\$199,968.76
	{23}		\$35,000.00	1129-000			\$199,968.76
06/22/2016		Pinnacle Bank	Reverse bank fee	2600-000		(\$31.24)	\$200,000.00
06/27/2016		Transfer To: #*****0125	Transferring Funds from Escrow to Return Deposit and Sale Closed	9999-000		\$200,000.00	\$0.00

TOTALS:	\$200,000.00	\$200,000.00	\$0.00
Less: Bank transfers/CDs	\$0.00	\$200,000.00	
Subtotal	\$200,000.00	\$0.00	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$200,000.00	\$0.00	

For the period of 07/01/2019 to 06/30/2020

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 05/25/2016 to 6/30/2020

Total Compensable Receipts:	\$100,000.00
Total Non-Compensable Receipts:	\$100,000.00
Total Comp/Non Comp Receipts:	\$200,000.00
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$200,000.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-50183
Case Name: HEALTHSPOT INC.
Primary Taxpayer ID #: **.*7250
Co-Debtor Taxpayer ID #:
For Period Beginning: 07/01/2019
For Period Ending: 06/30/2020

Trustee Name: Myron N. Terlecky
Bank Name: Pinnacle Bank
Checking Acct #: *****0142
Account Title: Escrow Acct
Blanket bond (per case limit): \$2,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$2,094,053.67	\$1,667,177.88	\$426,875.79

For the period of 07/01/2019 to 06/30/2020

Total Compensable Receipts: \$450,000.00
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$450,000.00
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$129,148.56
Total Non-Compensable Disbursements: \$10,000.00
Total Comp/Non Comp Disbursements: \$139,148.56
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the account between 05/25/2016 to 6/30/2020

Total Compensable Receipts: \$2,094,053.67
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$2,094,053.67
Total Internal/Transfer Receipts: \$200,000.00

Total Compensable Disbursements: \$1,657,177.88
Total Non-Compensable Disbursements: \$10,000.00
Total Comp/Non Comp Disbursements: \$1,667,177.88
Total Internal/Transfer Disbursements: \$200,000.00

/s/ MYRON N. TERLECKY

MYRON N. TERLECKY